2024 FIRE DISTRICT LEVY LIMIT WORKSHEET

PIMA COUNTY - NORTHWEST FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	2023
A.1. Net Assessed Value of Property Annexed for TY 2024	$723,550
A.2. A.1. divided by 100	$7,236
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	$2.9110
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	$21,064

MAXIMUM ALLOWABLE LEVY LIMIT	2024
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	$82,462,475
B.2. Line B.1. multiplied by 1.08	$89,059,473
B.3. Plus amount attributable to annexed property (Line A.4.)	$21,064
B.4. **MAXIMUM ALLOWABLE LEVY LIMIT** (Line B.2. + B.3.)	**$89,080,537**

CURRENT YEAR NET ASSESSED VALUES	2024
C.1. Centrally Assessed Property	$47,576,448
C.2. Locally Assessed Real Property	$1,555,665,810
C.3. Locally Assessed Personal Property	$45,295,577
C.4. Total Net Assessed Values (C.1. through C.3.)	**$1,648,537,835**
C.5. C.4. divided by 100	$16,485,378

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	2024
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	$16,485,378
D.2. Maximum Allowable Levy Limit (Line B.4.)	$89,080,537
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	$5.4036
D.4. Maximum Tax Rate (lesser of D.3. or $3.75)	$3.7500
D.5. **Current Year Allowable Tax Rate** [1]	**$3.7500**
D.6. **Current Year Allowable Levy Limit** (D.5. multiplied by D.1.)	**$61,820,169**
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. **Current Year Allowable Levy Limit** (D.6. - D.7. - D.8.)	**$61,820,169**

[1] Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

Report of Net Assessed Values of Annexed Property
(Basis for an Adjustment to the Maximum Allowable Levy Limit)

Fire District Name: Northwest Fire District

Pursuant to A.R.S. § 42-17052(D), the Fire District is reporting the total net assessed values of property annexed in the preceding tax year. The County Assessor has certified the net assessed values and the Department of Revenue Property Division has approved the annexed property pursuant to A.R.S. § 42-17257.

Resolution #	State Docket #	Date of DOR Letter	Net Assessed Values	Brief Description of Annexed Property
2022-050	10-1816-24	1/25/2023	$31,764	DOVE MTN INV LOT 134
2022-051	10-1817-24	1/25/2023	$10,068	DOVE MTN INV LOT 153
2022-053	10-1818-24	1/25/2023	$58,782	HUNTER
2022-056	10-1842-24	1/25/2023	$31,764	DOVE MTN INV LOT 139
2022-057	10-1863-24	2/13/2023	$31,617	DOVE MTN INV LOT 42
2022-058	10-1864-24	2/13/2023	$7,814	DOVE MTN INV LOTS 83 & 84
2023-004	10-2004-24	7/26/2023	$8,041	DOVE MTN RESORT LOT 33
2023-01	10-1976-24	5/30/2023	$87,591	JONES
2023-010	10-2005-24	8/22/2023	$307,340	SAGUARO RESERVE II LOTS 1-6 & 12-247
2023-011	10-2006-24	8/22/2023	$60	SAGUARO RESERVE II CA'S A & B
2023-012	10-2007-24	7/26/2023	$99,153	DOVE MTN RESORT LOT 130
2023-018	10-2008-24	7/26/2023	$7,814	DOVE MTN INV LLC LOTS 81 & 82
2023-028	10-2047-24	8/29/2023	$4,733	MESA SANDOVAL
2023-029	10-2048-24	8/29/2023	$5,321	JAMES MEZA
2023-032	10-2089-24	10/17/2023	$19,547	DOVE MTN INV LOT 78
2023-038	10-2140-24	11/28/2023	$12,141	MEZA SANTIAGO AND ALISHA
Total			$723,550	

General Instructions

Levy Limit worksheets must be finalized and transmitted by the County Assessor to Fire Districts and the PTOC no later than February 10 of each year. The Fire District is responsible for coordinating with the County Assessor to satisfy this reporting requirement according to a deadline determined by each County Assessor to allow them sufficient time to adjust the maximum allowable levy limit. ***It is imperative that Fire Districts contact the County Assessor's Office to confirm annexations that need to be reported and to ensure compliance with this deadline.*** No values on the levy limit worksheet can be changed after February 10 without the approval of the PTOC.

If this form was prepared by the County Assessor's Office on behalf of the Fire District, the Assessor should forward a copy to the PTOC with the levy limit worksheet no later than February 10. Advance copies should be provided to the Fire District for their verification of the information reported.