2022 FIRE DISTRICT LEVY LIMIT WORKSHEET

Date: 2/10/2022

PIMA COUNTY - NORTHWEST FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	**2021**
A.1. Net Assessed Value of Property Annexed for TY 2022	$1,459,235
A.2. A.1. divided by 100	$14,592
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	$2.7795
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	$40,558

MAXIMUM ALLOWABLE LEVY LIMIT	**2022**
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	$70,594,918
B.2. Line B.1. multiplied by 1.08	$76,242,511
B.3. Plus amount attributable to annexed property (Line A.4.)	$40,558
B.4. **MAXIMUM ALLOWABLE LEVY LIMIT** (Line B.2. + B.3.)	**$76,283,069**

CURRENT YEAR NET ASSESSED VALUES	**2022**
C.1. Centrally Assessed Property	$46,168,634
C.2. Locally Assessed Real Property	$1,354,022,757
C.3. Locally Assessed Personal Property	$40,146,573
C.4. Total Net Assessed Values (C.1. through C.3.)	**$1,440,337,964**
C.5. C.4. divided by 100	$14,403,380

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	**2022**
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	$14,403,380
D.2. Maximum Allowable Levy Limit (Line B.4.)	$76,283,069
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	$5.2962
D.4. Maximum Tax Rate (lesser of D.3. or $3.375)	$3.3750
D.5. **Current Year Allowable Tax Rate** [/1]	**$3.3750**
D.6. **Current Year Allowable Levy Limit** (D.5. multiplied by D.1.)	**$48,611,406**
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. **Current Year Allowable Levy Limit** (D.6. - D.7. - D.8.)	**$48,611,406**

[/1] Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

Report of Net Assessed Values of Annexed Property
(Basis for an Adjustment to the Maximum Allowable Levy Limit)

Fire District Name:

Pursuant to A.R.S. § 42-17052(D), the Fire District is reporting the total net assessed values of property annexed in the preceding tax year. The County Assessor has certified the net assessed values and the Department of Revenue Property Division has approved the annexed property pursuant to A.R.S. § 42-17257.

Resolution #	State Docket #	Date of DOR Letter	Net Assessed Values	Brief Description of Annexed Property
2020-035	10-0876-22	2/2/2021	$116,269	DOVE MTN INVESTORS LOT 102
2020-038	10-0905-22	12/16/2020	$28,279	RITA LAND CORP
2020-039	10-0906-22	12/23/2020	$24,608	REDHAWK MARANA LLC
2020-040	10-0907-22	12/23/2020	$473,681	BLUE AGAVE II AT DOVE MTN
2020-041	10-0908-22	12/23/2020	$24,579	GONNESEN
2020-042	10-0909-22	12/16/2020	$17,397	BANTAZ INVESTMENTS LLC
2020-043	10-1027-22	4/27/2021	$43,638	DR HORTON
2020-043	10-1027-22	4/27/2021	$43,638	DR HORTON (NEW SUBD)
2020-044	10-1028-22	4/28/2021	$21,000	BUTTERFLY MTN LOT 9
2020-045	10-1029-22	4/28/2021	$20,550	BUTTERFLY MTN LOT 24
2020-046	10-1030-22	4/28/2021	$85,253	BLODGETT LIVING TR
2021-001	10-0964-22	2/15/2021	$1,343	JONES
2021-002	10-0965-22	2/15/2021	$18,540	DOVE MTN INVESTORS LOT 100
2021-004	10-1017-22	4/27/2021	$0	HOPE ANIMAL SHELTER
2021-005	10-1018-22	4/27/2021	$15,000	JANTZ
2021-006	10-1019-22	4/27/2021	$17,729	DOVE MTN INVESTORS
2021-007	10-1060-22	5/18/2021	$55,704	SEASHORE TODD & BRENDA
2021-008	10-1061-22	5/18/2021	$43,369	KING SCOTT & SUMMER
2021-009	10-1062-22	5/18/2021	$15,028	PATTERSON JESSE & DEANN
2021-011	10-1127-22	7/28/2021	$103,635	DOVE MTN INV LOT 59
2021-013	10-1128-22	7/28/2021	$62,921	GULLO LOUIS & DIANE
2021-015	10-1129-22	7/29/2021	$17,729	DOVE MTN INV LOT 73
2021-016	10-1130-22	7/29/2021	$14,669	DOVE MTN INV LOT 132
2021-017	10-1131-22	7/28/2021	$15,667	DOVE MTN INV LOT 119
2021-024	10-1132-22	7/28/2021	$18,354	DOVE MTN INV LOT 107
2021-025	10-1133-22	8/2/2021	$7,088	DOVE MTN INV LOTS 157 & 158
2021-026	10-1195-22	8/26/2021	$12,298	DOVE MTN INV LOT 129
2021-028	10-1196-22	8/26/2021	$19,950	LYSECKY ROMAN & SUSAN
2021-029	07-1197-22	8/26/2021	$7,088	DOVE MTN INV LOTS 97 & 154
2021-030	10-1198-22	8/26/2021	$28,811	DOVE MTN INV LOT 140
2021-031	10-1199-22	8/26/2021	$4,575	ROBLES RAY
2021-033	10-1200-22	8/26/2021	$29,132	AVRA PLANTATIONS INC
2021-035	10-1304-22	10/14/2021	$18,354	DOVE MTN INV LOT 118
2021-036	10-1305-22	10/14/2021	$18,509	DOVE MTN INV LOT 99
2021-037	10-1257-22	9/29/2021	$14,850	BOURDETTE
Total			$1,459,235	

General Instructions

Levy Limit worksheets must be finalized and transmitted by the County Assessor to Fire Districts and the PTOC no later than February 10 of each year. The Fire District is responsible for coordinating with the County Assessor to satisfy this reporting requirement according to a deadline determined by each County Assessor to allow them sufficient time to adjust the maximum allowable levy limit. ***It is imperative that Fire Districts contact the County Assessor's Office to confirm annexations that need to be reported and to ensure compliance with this deadline.*** No values on the levy limit worksheet can be changed after February 10 without the approval of the PTOC.

If this form was prepared by the County Assessor's Office on behalf of the Fire District, the Assessor should forward a copy to the PTOC with the levy limit worksheet no later than February 10. Advance copies should be provided to the Fire District for their verification of the information reported.