2021 FIRE DISTRICT LEVY LIMIT WORKSHEET

Date: 2/8/2021

PIMA COUNTY - NORTHWEST FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	**2020**
A.1. Net Assessed Value of Property Annexed for TY 2021	$12,149,739
A.2. A.1. divided by 100	$121,497
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	$2.7095
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	$329,196

MAXIMUM ALLOWABLE LEVY LIMIT	**2021**
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	$65,060,854
B.2. Line B.1. multiplied by 1.08	$70,265,722
B.3. Plus amount attributable to annexed property (Line A.4.)	$329,196
B.4. **MAXIMUM ALLOWABLE LEVY LIMIT** (Line B.2. + B.3.)	**$70,594,918**

CURRENT YEAR NET ASSESSED VALUES	**2021**
C.1. Centrally Assessed Property	$43,943,820
C.2. Locally Assessed Real Property	$1,290,724,554
C.3. Locally Assessed Personal Property	$38,468,491
C.4. Total Net Assessed Values (C.1. through C.3.)	**$1,373,136,865**
C.5. C.4. divided by 100	$13,731,369

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	**2021**
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	$13,731,369
D.2. Maximum Allowable Levy Limit (Line B.4.)	$70,594,918
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	$5.1411
D.4. Maximum Tax Rate (lesser of D.3. or $3.25)	$3.2500
D.5. **Current Year Allowable Tax Rate** [/1]	**$3.2500**
D.6. **Current Year Allowable Levy Limit** (D.5. multiplied by D.1.)	**$44,626,948**
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. **Current Year Allowable Levy Limit** (D.6. - D.7. - D.8.)	**$44,626,948**

[/1] Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

Report of Net Assessed Values of Annexed Property
(Basis for an Adjustment to the Maximum Allowable Levy Limit)

Fire District Name: PIMA COUNTY - NORTHWEST FIRE DISTRICT

Pursuant to A.R.S. § 42-17052(D), the Fire District is reporting the total net assessed values of property annexed in the preceding tax year. The County Assessor has certified the net assessed values and the Department of Revenue Property Division has approved the annexed property pursuant to A.R.S. § 42-17257.

Resolution #	State Docket #	Date of DOR Letter	Net Assessed Values	Brief Description of Annexed Property
2019-034	10-0574-21	1/30/2020	$20,400	TROYER RANDAL
2019-036	10-0575-21	1/30/2020	$2,467,471	CALPORTLAND
2019-037	10-0576-21	2/5/2020	$1,682	BEDNAR I
2019-038	10-0577-21	1/30/2020	$34,564	BEDNAR II
2019-042	10-0578-21	2/4/2020	$56,973	INSIGHT HOMES INC
2019-043	10-0596-21	2/4/2020	$63,667	BUTTERFLY MTN LOT 4
2019-044	10-0597-21	2/4/2020	$39,607	GARCIA-SCHNEIDER
2019-046	10-0600-21	2/4/2020	$56,119	PAYTON
2019-048	10-0598-21	2/4/2020	$16,885	DOVE MTN LOT 55
2019-049	10-0599-21	2/4/2020	$18,138	DOVE MTN LOT 123
2019-050	10-0601-21	2/4/2020	$37,114	BEDNAR III
2019-056	10-0634-21	2/20/2020	$74,068	BARRETT
2020-001	10-0655-21	4/2/2020	$3,375	DOVE MTN LOT 89
2020-002	10-0624-21	1/31/2020	$16,763	DESPAIN
2020-009	10-0680-21	5/14/2020	$16,885	JOYCE R PURI TR
2020-010	10-0729-21	6/30/2020	$87,355	HERBERT KAI LLC
2020-020	10-0746-21	8/20/2020	$71,231	WADLEIGH
2020-029	10-0747-21	8/20/2020	$18,687	WIRTH
2020-031	10-0748-21	8/20/2020	$6,750	DOVEMTNLOTS 159&160
2020-033	10-0749-21	8/20/2020	$464,763	BOULDER BRIDGE PASS III
2020-034	10-0750-21	8/20/2020	$11,264	BOULDER BRIDGE PASS III
2019-036	10-0575-21	1/30/2020	$8,385,474	ARIZONA PORTLAND CEMENT - Personal Property
2019-036	10-0575-21	1/30/2020	$177,296	CEMEX CONSTRUCTION MATERIAL LP - Personal Property
2019-036	10-0575-21	1/30/2020	$1,018	CALPORTLAND COMPANY - Personal Property
2019-036	10-0575-21	1/30/2020	$116	CEMEX INC - Personal Property
2019-036	10-0575-21	1/30/2020	$337	CEMEX INC - Personal Property
2019-036	10-0575-21	1/30/2020	$389	CEMEX INC - Personal Property
2019-036	10-0575-21	1/30/2020	$389	CEMEX INC - Personal Property
			$959	CVP Reported By DOR
Total			$12,149,739	

General Instructions

Levy Limit worksheets must be finalized and transmitted by the County Assessor to Fire Districts and the PTOC no later than February 10 of each year. The Fire District is responsible for coordinating with the County Assessor to satisfy this reporting requirement according to a deadline determined by each County Assessor to allow them sufficient time to adjust the maximum allowable levy limit. ***It is imperative that Fire Districts contact the County Assessor's Office to confirm annexations that need to be reported and to ensure compliance with this deadline.*** No values on the levy limit worksheet can be changed after February 10 without the approval of the PTOC.

If this form was prepared by the County Assessor's Office on behalf of the Fire District, the Assessor should forward a copy to the PTOC with the levy limit worksheet no later than February 10. Advance copies should be provided to the Fire District for their verification of the information reported.

If you have questions, please contact Darlene Teller at (602) 716-6436 or dteller@azdor.gov.