2020 FIRE DISTRICT LEVY LIMIT WORKSHEET

Date: 2/5/2020

PIMA COUNTY - NORTHWEST FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	**2019**
A.1. Net Assessed Value of Property Annexed for TY 2020	$1,005,210
A.2. A.1. divided by 100	$10,052
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	$2.7095
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	$27,236

MAXIMUM ALLOWABLE LEVY LIMIT	**2020**
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	$60,216,313
B.2. Line B.1. multiplied by 1.08	$65,033,618
B.3. Plus amount attributable to annexed property (Line A.4.)	$27,236
B.4. **MAXIMUM ALLOWABLE LEVY LIMIT** (Line B.2. + B.3.)	**$65,060,854**

CURRENT YEAR NET ASSESSED VALUES	**2020**
C.1. Centrally Assessed Property	$35,612,067
C.2. Locally Assessed Real Property	$1,214,006,998
C.3. Locally Assessed Personal Property	$19,261,225
C.4. Total Net Assessed Values (C.1. through C.3.)	**$1,268,880,290**
C.5. C.4. divided by 100	$12,688,803

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	**2020**
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	$12,688,803
D.2. Maximum Allowable Levy Limit (Line B.4.)	$65,060,854
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	$5.1274
D.4. Maximum Tax Rate (lesser of D.3. or $3.25)	$3.2500
D.5. **Current Year Allowable Tax Rate** [/1]	**$3.2500**
D.6. **Current Year Allowable Levy Limit** (D.5. multiplied by D.1.)	**$41,238,609**
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. **Current Year Allowable Levy Limit** (D.6. - D.7. - D.8.)	**$41,238,609**

[/1] Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

Report of Net Assessed Values of Annexed Property
(Basis for an Adjustment to the Maximum Allowable Levy Limit)

Fire District Name: PIMA COUNTY - NORTHWEST FIRE DISTRICT

Pursuant to A.R.S. § 42-17052(D), the Fire District is reporting the total net assessed values of property annexed in the preceding tax year. The County Assessor has certified the net assessed values and the Department of Revenue Property Division has approved the annexed property pursuant to A.R.S. § 42-17257.

Resolution #	State Docket #	Date of DOR Letter	Net Assessed Values	Brief Description of Annexed Property
2018-046	10-0098-20	2/5/2019	$14,396	REUWSAAT MICHAEL
2018-049	10-0100-20	2/5/2019	$43,903	TRAPP JAMES
2019-002	10-0136-20	3/7/2019	$108,371	DOVE MTN INVESTERS LLC LOT 105
2019-005	10-0090-20	5/28/2019	$16,081	LANDMARK TITLE LLC TR18355T
2019-035	10-0394-20	9/20/2019	$0	PANAGIA
2018-044	10-9976-20	2/4/2019	$0	MARANA UNIFIED SCHOOL DISTRICT
2019-004	10-0088-20	5/28/2019	$22,566	DOUGLAS ROBERT
2019-006	10-0234-20	5/28/2019	$75,773	MC EWEN LARRY
2019-012	10-0280-20	7/11/2019	$15,550	GROMLEY ROBERT
2019-018	10-0312-20	8/8/2019	$115,430	DOVE MOUNTAIN LOT 47
2019-022	10-0352-20	8/29/2019	$26,132	DOVE MOUNTAIN LOT 137
2019-023	10-0357-20	8/29/2019	$50	BUTTERFLY MOUNTAIN CA A
2019-031	10-0419-20	10/2/2019	$16,081	DOVE MTN INVESTORS LLC LOT 52
2019-010	10-0275-20	7/11/2019	$16,081	DOVE MTN LOT 48
2019-030	10-0418-20	10/2/2019	$16,081	DOVE MTN INVESTORS LLC LOT 50
2018-043	10-9975-20	2/4/2019	$16,081	DOVE MTN LOT 63
2018-047	10-0099-20	2/6/2019	$87,112	MATHIAS MARK
2019-011	10-0279-20	7/11/2019	$336,153	BLUE AGAVE II AT DOVE MTN
2019-024	10-0358-20	8/29/2019	$50,863	STRNISTE FAMILY TRUST
			$28,506	CVP Reported By DOR
Total			$1,005,210	

General Instructions

Levy Limit worksheets must be finalized and transmitted by the County Assessor to Fire Districts and the PTOC no later than February 10 of each year. The Fire District is responsible for coordinating with the County Assessor to satisfy this reporting requirement according to a deadline determined by each County Assessor to allow them sufficient time to adjust the maximum allowable levy limit. ***It is imperative that Fire Districts contact the County Assessor's Office to confirm annexations that need to be reported and to ensure compliance with this deadline.*** No values on the levy limit worksheet can be changed after February 10 without the approval of the PTOC.

If this form was prepared by the County Assessor's Office on behalf of the Fire District, the Assessor should forward a copy to the PTOC with the levy limit worksheet no later than February 10. Advance copies should be provided to the Fire District for their verification of the information reported.

If you have questions, please contact Darlene Teller at (602) 716-6436 or dteller@azdor.gov.