2018 FIRE DISTRICT LEVY LIMIT WORKSHEET

Date: 2/9/2018

PIMA COUNTY - NORTHWEST FIRE DISTRICT

ADJUSTMENTS FOR ANNEXED PROPERTY	**2017**
A.1. Net Assessed Value of Property Annexed for TY 2018	$2,918,773
A.2. A.1. divided by 100	$29,188
A.3. Prior Year Actual Tax Rate (excluding debt service tax rate)	$2.6995
A.4. Adjustment for Annexed Property (A.2. multiplied by A.3.)	$78,793

MAXIMUM ALLOWABLE LEVY LIMIT	**2018**
B.1. Prior Year Maximum Allowable Levy Limit (B.4 from prior year)	$51,470,466
B.2. Line B.1. multiplied by 1.08	$55,588,103
B.3. Plus amount attributable to annexed property (Line A.4.)	$78,793
B.4. **MAXIMUM ALLOWABLE LEVY LIMIT** (Line B.2. + B.3.)	**$55,666,896**

CURRENT YEAR NET ASSESSED VALUES	**2018**
C.1. Centrally Assessed Property	$35,709,536
C.2. Locally Assessed Real Property	$1,074,325,445
C.3. Locally Assessed Personal Property	$26,770,299
C.4. Total Net Assessed Values (C.1. through C.3.)	**$1,136,805,280**
C.5. C.4. divided by 100	$11,368,053

CURRENT YEAR TAX RATE / LEVY LIMIT CALCULATION	**2018**
D.1. Current Year Net Assessed Values / 100 (Line C.5.)	$11,368,053
D.2. Maximum Allowable Levy Limit (Line B.4.)	$55,666,896
D.3. Tax Rate (D.2. divided by D.1.; rounded to 4 decimals)	$4.8968
D.4. Maximum Tax Rate (lesser of D.3. or $3.25)	$3.2500
D.5. **Current Year Allowable Tax Rate** [/1]	**$3.2500**
D.6. **Current Year Allowable Levy Limit** (D.5. multiplied by D.1.)	**$36,946,172**
D.7. Prior Year Excess Collections	
D.8. Prior Year Excess Levy	
D.9. **Current Year Allowable Levy Limit** (D.6. - D.7. - D.8.)	**$36,946,172**

[/1] Adjusted D.5. to avoid a levy that exceeds the maximum allowable levy limit (Line B.4.)

Report of Net Assessed Values of Annexed Property
(Basis for an Adjustment to the Maximum Allowable Levy Limit)

Fire District Name: NORTHWEST FIRE DISTRICT

Pursuant to A.R.S. § 42-17052(D), the Fire District is reporting the total net assessed values of property annexed in the preceding tax year. The County Assessor has certified the net assessed values and the Department of Revenue Property Division has approved the annexed property pursuant to A.R.S. § 42-17257.

Resolution #	State Docket #	Date of DOR Letter	Net Assessed Values	Brief Description of Annexed Property
2016-047	10-9263-18	3/22/2017	$14,586	THE DOVE MOUNTAIN RESORT LOT 54
2016-048	10-9289-18	3/28/2017	$382,398	THE MONSATO COMPANY - Real Property
2016-048	10-9289-18	3/28/2017	$9,355	THE MONSATO COMPANY - Personal Property
2016-051	10-9290-18	5/17/2017	$0	VETERANS CEMETERY SLIVER
2016-052	10-9291-18	5/17/2017	$14,096	FORTMAN LINDA K
2016-053	10-9292-18	5/17/2017	$28,665	STARMAN SUNG - Real Property
2016-053	10-9292-18	5/17/2017	$264	STARMAN SUNG - Personal Property
2016-054	10-9296-18	5/17/2017	$41,571	CARDINAL
2016-055	10-9293-18	5/17/2017	$1,331,832	BLUE AGAVE
2016-056	10-9297-18	5/17/2017	$96	BLUE AGAVE PHASE I CA
2017-004	10-9316-18	5/17/2017	$41,611	PARSONS JOSEPH M- Real Property
2017-004	10-9316-18	5/17/2017	$10,366	PARSONS JOSEPH M - Personal Property
2017-005	10-9317-18	5/17/2017	$11,496	PARSONS JOSEPH C - Real Property
2017-005	10-9317-18	5/17/2017	$2,743	PARSONS JOSEPH C - Personal Property
2017-006	10-9342-18	5/22/2017	$0	MARANA PARCELS & MIGITTY LANE ROW
2017-007	10-9343-18	5/22/2017	$14,586	DOVE MOUNTAIN RESORT LOT 69
2016-044	10-9440-17	7/24/2017	$15,669	DOVE MOUNTAIN RESORT LOT 122 (2018 per Bill S.)
2016-046	10-9442-17	7/24/2017	$12,346	SHANER VIRGINIA (2018 per Bill S.) - Real Property
2016-046	10-9442-17	7/24/2017	$1,489	SHANER VIRGINIA (2018 per Bill S.) - Personal Property
2017-009	10-9390-18	8/22/2017	$13,580	LABANOW BRADLEY
2017-010	10-9391-18	8/22/2017	$21,186	PARSONS JOSEPH JR
2017-011	10-9423-18	8/22/2017	$26,978	SHAFE LOWELL & REBECCA
2017-012	10-9424-18	8/22/2017	$39,438	BOWDEN CHAD & DAHLIA
2017-013	10-9425-18	8/22/2017	$8,103	GOODMAN MICHAEL & JAIME
2017-014	10-9426-18	8/24/2017	$77,498	MAYERSOHN MICHAEL & SALLY
2017-015	10-9427-18	8/24/2017	$12,000	DOVE MOUNTAIN RESORT LOTS 87 & 88
2017-016	10-9428-18	8/24/2017	$8,602	WOLTERS LARRY & MONA
2017-017	10-9463-18	8/24/2017	$17,487	SHANER WADA
2017-018	10-9464-18	8/24/2017	$37,757	LYNCH JOHN JR & DARCY
2017-019	10-9465-18	8/24/2017	$23,702	DOVE MOUNTAIN RESORT LOT 141
2017-02	10-9388-18	8/28/2017	$14,671	POST LAND CO LLC
2017-028	10-9481-18	8/29/2017	$12,630	SMITH JUSTIN & KRISTEN
2017-029	10-9482-18	8/29/2017	$560,320	BLUE AGAVE PHASE I L129-192
2017-001	10-9318-18	10/26/2017	$0	PIMA COUNTY LAND- Real Property
2017-001	10-9318-18	10/26/2017	$612	PIMA COUNTY LAND- Personal Property
2017-032	10-9561-18	11/20/2017	$95,754	BACHLER ROBERT
			$15,286	CVP Reported By DOR
Total			$2,918,773	

General Instructions

Levy Limit worksheets must be finalized and transmitted by the County Assessor to Fire Districts and the PTOC no later than February 10 of each year. The Fire District is responsible for coordinating with the County Assessor to satisfy this reporting requirement according to a deadline determined by each County Assessor to allow them sufficient time to adjust the maximum allowable levy limit. ***It is imperative that Fire Districts contact the County Assessor's Office to confirm annexations that need to be reported and to ensure compliance with this deadline.*** No values on the levy limit worksheet can be changed after February 10 without the approval of the PTOC.

If this form was prepared by the County Assessor's Office on behalf of the Fire District, the Assessor should forward a copy to the PTOC with the levy limit worksheet no later than February 10. Advance copies should be provided to the Fire District for their verification of the information reported.

If you have questions, please contact Darlene Teller at (602) 716-6436 or dteller@azdor.gov.